

Wills, Trusts & Probate

Meet the Team Key Contacts

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At whatever stage of life, making provisions for the care of you, your family, relatives and people closest to you, in the event of illness or death is vitally important. During your lifetime, you accrue assets and possessions which without proper planning and legal advice, can be passed onto others in a way that you may not have intended or lost in tax, paid to the government.

Our team provide the expertise required to ensure that your assets are protected in the event of illness or death. From making a will or lasting power of attorney, to setting up a trust or administering an estate, we have a range of specialist legal and financial expertise available to meet your requirements. With a team dedicated to meeting the needs of the elderly and their families, we are recognised for our work in the fields of retirement and long term care planning.

Areas of advice include:

- Wills
- Trusts
- Probate
- Advice to the Elderly
- Lasting Powers of Attorney
- Court of Protection
- Income & Personal Tax
- Inheritance Tax Planning
- Wealth Management



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